



(a real estate investment trust constituted on 1 November 2013 under the laws of the Republic of Singapore (as amended))

**ESTABLISHMENT OF WHOLLY-OWNED SUBSIDIARY  
IREIT GLOBAL HOLDINGS 4 PTE. LTD.  
(COMPANY REGISTRATION NUMBER 201524887W)**

IREIT Global Group Pte. Ltd., as manager of IREIT Global (“IREIT”), wishes to announce that DBS Trustee Limited, as trustee of IREIT, has incorporated the following as its wholly-owned subsidiary:

Name	:	IREIT Global Holdings 4 Pte. Ltd.
Principal Activity	:	Investment Holding
Share Capital	:	EUR1.00 comprising 1 ordinary share

The transaction is funded through internal resources and is not expected to have any material financial impact on the net asset value and earnings per unit of IREIT for the financial year ending 31 December 2015.

None of the directors of the Manager or the controlling unitholders of IREIT has any interest, direct or indirect, in the above transaction.

BY ORDER OF THE BOARD  
**IREIT GLOBAL GROUP PTE. LTD.**  
(Company Registration no. 201331623K)  
As manager of IREIT

Itzhak Sella  
Chief Executive Officer and Executive Director

Singapore  
3 June 2015

**Important Notice**

This Announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for units in IREIT Global (“IREIT”) and the units in IREIT, the (“Units”).

The value of the Units and the income derived from them may rise or fall. The Units are not obligations of, deposits in, or guaranteed by, IREIT Global Group Pte. Ltd., as manager of IREIT (the “Manager”), or any of its affiliates. Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that unitholders of IREIT may only deal in their Units through trading on Singapore Exchange Securities Trading Limited (the “SGX-ST”). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. The past performance of IREIT or the Manager is not necessarily indicative of the future

performance of IREIT or the Manager. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

This announcement may contain forward-looking statements that involve assumptions, risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition, shifts in expected levels of property rental income, changes in operating expenses, property expenses, governmental and public policy changes and the continued availability of financing in the amounts and the terms necessary to support future business.

Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's current view of future events.

DBS Bank Ltd. is the sole global coordinator for the initial public offering and listing of the units in IREIT Global (the "Offering"). DBS Bank Ltd. and Barclays Bank PLC, Singapore Branch are the joint issue managers, bookrunners and underwriters for the Offering.