



(a real estate investment trust constituted on 1 November 2013  
under the laws of the Republic of Singapore)

## PAYMENT OF ACQUISITION FEE BY WAY OF ISSUE OF UNITS IN IREIT GLOBAL

IREIT Global Group Pte. Ltd., as manager of IREIT Global (the “**Manager**”), wishes to announce that 2,847,629 units in IREIT Global (“**Acquisition Fee Units**”) have been issued to the Manager today as payment of the Manager’s acquisition fee in respect of IREIT Global’s acquisition of 17 retail properties located across France (the “**Acquisition**”) as an interested person transaction, which was completed on 5 September 2023. The details of the Acquisition Fee Units are:

Number of Acquisition Fee Units	Issue Price (S\$)
2,847,629	S\$0.3951 per Unit

As the Acquisition constitutes an “interested party transaction” under Appendix 6 to the Code on Collective Investment Schemes (the “**Property Fund Appendix**”) issued by the Monetary Authority of Singapore, the acquisition fee must be paid in the form of Units and shall not be sold within one year from the date of issuance in accordance with Paragraph 5.7 of the Property Funds Appendix.

The issue price of the Acquisition Fee Units was determined based on the volume weighted average trading price per Unit for all trades done on the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) in the ordinary course of trading, for the last ten business days immediately preceding 27 September 2023, being the date of issuance of the Acquisition Fee Units.

Following the issuance of the Acquisition Fee Units, the Manager’s unitholding in IREIT Global is 8,556,298 Units, representing approximately 0.6% of the total number of issued Units in IREIT Global. The total number of issued Units in IREIT Global as at the date of this announcement is 1,344,837,568.

BY ORDER OF THE BOARD  
**IREIT GLOBAL GROUP PTE. LTD.**  
(as manager of IREIT Global)  
(Company registration no. 201331623K)

Siau Kuei Lian  
Company Secretary  
27 September 2023

## Important Notice

**This announcement is not for distribution, directly or indirectly, in or into the United States and is not an offer of securities for sale in the United States or any other jurisdictions.**

This announcement is for information purposes only and does not constitute or form part of an offer, invitation or solicitation of any securities of IREIT in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

The past performance of IREIT is not necessarily indicative of the future performance of IREIT.

This announcement may contain forward-looking statements that involve assumptions, risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses (including employee wages, benefits and training costs), property expenses and governmental and public policy changes. Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's view of future events.

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States, European Economic Area, the United Kingdom, Canada, Japan or Australia, and should not be distributed, forwarded to or transmitted in or into any jurisdiction where to do so might constitute a violation of applicable securities laws or regulations.

The securities in IREIT have not been and will not be registered under the United States Securities Act of 1933, as amended (the "**U.S. Securities Act**") and may not be offered or sold in the United States except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws. Any public offering of securities to be made in the United States would be made by means of a prospectus that may be obtained from an issuer and would contain detailed information about such issuer and the management, as well as financial statements. There will be no public offering of the securities referred to herein in the United States.

This publication has not been reviewed by the Monetary Authority of Singapore.