



(a real estate investment trust constituted on 1 November 2013 under the laws of the Republic of Singapore) Managed by IREIT Global Group Pte. Ltd. (Company Registration No. : 201331623K)

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## CLARIFICATION OF BUSINESS TIMES ARTICLE TITLED “NO INTENTION TO TAKE IREIT GLOBAL PRIVATE, SAYS FRANCE’S TIKEHAU”

IREIT Global Group Pte. Ltd., as manager of IREIT Global (the **%Manager+**), refers to the article in the 1 June 2016 edition of the Business Times titled **%No Intention to Take IREIT Global Private, Says France’s Tikehau+(the %Article+)**.

The Manager wishes to inform Unitholders that it is not aware of the plans of Tikehau as stated in the Article and there has not been any discussion between the Manager and Tikehau in relation to their plans for IREIT Global.

The Manager wishes to refer to its announcement dated 25 May 2016 titled **%Non-Binding Offer to Acquire 80.0% of the Shares of the Manager of IREIT Global and Disclosure Pursuant to Rule 728(2) of the Listing Manual+,** and would like to reiterate again that:

- (i) the non-binding offer is in relation to the shares of the Manager and **NOT** the units in IREIT Global;
- (ii) the offer by Tikehau is non-binding and is subject to certain conditions, including receipt of regulatory approvals, due diligence to be conducted by Tikehau Capital and approvals from the lenders of IREIT Global relating to any change of control provisions in any existing loans of IREIT Global.

In the meantime, Unitholders are advised to refrain from taking any action in respect of their units in IREIT Global (the **%Units+**) which may be prejudicial to their interests.

By Order of the Board  
IREIT Global Group Pte. Ltd.  
As manager of IREIT Global  
(Company Registration No. 201331623K)

Itzhak Sella  
Chief Executive Officer and Executive Director

1 June 2016

DBS Bank Ltd. is the sole global coordinator for the initial public offering and listing of the units in IREIT Global (the **%Offering+**). DBS Bank Ltd. and Barclays Bank PLC, Singapore Branch are the joint issue managers, bookrunners and underwriters for the Offering.

## **IMPORTANT NOTICE**

This Announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for units in IREIT Global (%IREIT+). The value of the Units and the income derived from them may rise or fall. The Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that unitholders of IREIT may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. The past performance of IREIT or the Manager is not necessarily indicative of the future performance of IREIT or the Manager.