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(a real estate investment trust constituted on 1 November 2013 under the laws of the Republic of Singapore)

**ANNOUNCEMENT**

**UNDERWRITTEN AND RENOUNCEABLE RIGHTS ISSUE  
ISSUE OF 189,607,567 NEW UNITS IN IREIT GLOBAL**

Further to its announcement dated 30 July 2015 in relation to the results of the underwritten and renounceable rights issue (the "**Rights Issue**") of 189,607,567 new units in IREIT Global ("**IREIT**", and the new units in IREIT issued pursuant to the Rights Issue, the "**Rights Units**"), IREIT Global Group Pte. Ltd. (as manager of IREIT) (the "**Manager**") wishes to announce that it has issued an aggregate of 189,607,567 Rights Units today, bringing the total number of issued units in IREIT ("**Units**") to 610,957,717.

The Rights Units will, upon issue and allotment, rank *pari passu* in all respects with the existing Units in issue as at the date of issue of the Rights Units, including the right to any distributions which may accrue for the period from 1 January 2015 to 30 June 2015 as well as all distributions thereafter.

The Rights Units will be listed, quoted and traded on the Main Board of Singapore Exchange Securities Trading Limited (the "**SGX-ST**") with effect from 9.00 a.m. on 6 August 2015.

By Order of the Board

**IREIT Global Group Pte. Ltd.**

(Company Registration No. 201331623K)

As manager of IREIT Global

Itzhak Sella

Chief Executive Officer and Executive Director

5 August 2015

DBS Bank Ltd. was the sole global coordinator for the initial public offering and listing of the units in IREIT Global (the "**Offering**"). DBS Bank Ltd. and Barclays Bank PLC, Singapore Branch were the joint issue managers, bookrunners and underwriters for the Offering.

## **IMPORTANT NOTICE**

This announcement is for information purposes only and does not constitute or form part of an offer, invitation or solicitation of any offer to purchase or subscribe for any securities of IREIT in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

Any offering of Rights Units will be made in and accompanied by the offer information statement of IREIT (the “**Offer Information Statement**”) lodged with the Monetary Authority of Singapore (the “**MAS**”). A potential investor should read the Offer Information Statement before deciding whether to subscribe for Rights Units under the Rights Issue. The Offer Information Statement may be accessed online at the website of the MAS at <<http://masnet.mas.gov.sg/operasdrprosp.nsf>>. The MAS assumes no responsibility for the contents of the Offer Information Statement. The availability of the Offer Information Statement on the MAS website does not imply that the Securities and Futures Act, Chapter 289 of Singapore, or any other legal or regulatory requirements, have been complied with. The MAS has not, in any way, considered the investment merits of IREIT. This announcement is qualified in its entirety by, and should be read in conjunction with the full text of the Offer Information Statement.

The value of the Units and the income derived from them may rise or fall. The Units are not obligations of, deposits in, or guaranteed by, the Manager, or any of its affiliates. Investors have no right to request the Manager to redeem or purchase their Units while the Units are listed. It is intended that unitholders of IREIT may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. The past performance of IREIT or the Manager is not necessarily indicative of the future performance of IREIT or the Manager. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

This announcement is not an offer of securities for sale in the United States. The nil-paid rights and Rights Units are not being registered under the United States Securities Act of 1933, as amended (the “**Securities Act**”) and may not be offered or sold in the United States absent registration except pursuant to an exemption from registration under the Securities Act. There will be no public offering of securities in the United States. Any public offering of the Rights Units in the United States would be made by means of a prospectus that would contain detailed information about IREIT, the Manager and their management, as well as financial statements.