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(a real estate investment trust constituted on 1 November 2013 under the laws of the Republic of Singapore)

## **ANNOUNCEMENT**

### **UNDERWRITTEN AND RENOUNCEABLE RIGHTS ISSUE**

*Unless otherwise defined, capitalised terms used herein shall bear the same meaning ascribed to them in the offer information statement of IREIT dated 7 July 2015 lodged with the Monetary Authority of Singapore (the “**Offer Information Statement**”).*

IREIT Global Group Pte. Ltd., as manager of IREIT Global (“**IREIT**”, and as manager of IREIT, the “**Manager**”), refers to (i) the Offer Information Statement, the ARE and the ARS and (ii) its announcement on 7 July 2015 in relation to the lodgement of the Offer Information Statement with the Monetary Authority of Singapore and the despatch of the Offer Information Statement to Eligible Unitholders.

The Manager understands that the system maintenance of the SGX-ST has been postponed from Saturday, 18 July 2015 to Saturday, 25 July 2015. Accordingly, Eligible Unitholders and/or Purchasers who wish to accept their Rights Entitlements and/or apply for Excess Rights Units through Electronic Applications should note that Electronic Applications will not be available from 7.00 a.m. to 9.30 p.m. on Saturday, 25 July 2015 due to system maintenance.

For the avoidance of doubt, Electronic Applications will continue to be available from 7.00 a.m. to 9.30 p.m. on Saturday, 18 July 2015.

By Order of the Board

**IREIT Global Group Pte. Ltd.**

(Company Registration No. 201331623K)

As manager of IREIT Global

Itzhak Sella

Chief Executive Officer and Executive Director

10 July 2015

DBS Bank Ltd. was the sole global coordinator for the initial public offering and listing of the units in IREIT Global (the “**Offering**”). DBS Bank Ltd. and Barclays Bank PLC, Singapore Branch were the joint issue managers, bookrunners and underwriters for the Offering.

## IMPORTANT NOTICE

This announcement is for information purposes only and does not constitute or form part of an offer, invitation or solicitation of any offer to purchase or subscribe for any securities of IREIT in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

Any offering of Rights Units will be made in and accompanied by the Offer Information Statement to be lodged with the MAS. A potential investor should read the Offer Information Statement before deciding whether to subscribe for Rights Units under the Rights Issue. The Offer Information Statement may be accessed online at the website of the MAS at <http://masnet.mas.gov.sg/operasdrprosp.nsf> when it is lodged with the MAS. The MAS assumes no responsibility for the contents of the Offer Information Statement. The availability of the Offer Information Statement on the MAS website does not imply that the Securities and Futures Act, Chapter 289 of Singapore, or any other legal or regulatory requirements, have been complied with. The MAS has not, in any way, considered the investment merits of IREIT. This announcement is qualified in its entirety by, and should be read in conjunction with the full text of the Offer Information Statement when it is lodged with the MAS.

The value of the Units and the income derived from them may rise or fall. The Units are not obligations of, deposits in, or guaranteed by, the Manager, or any of its affiliates. Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that unitholders of IREIT may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. The past performance of IREIT or the Manager is not necessarily indicative of the future performance of IREIT or the Manager. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested. Unitholders have no right to request that the Manager redeem or purchase their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This announcement is not an offer of securities for sale in the United States. The nil-paid rights and Rights Units are not being registered under the United States Securities Act of 1933, as amended (the “**Securities Act**”) and may not be offered or sold in the United States absent registration except pursuant to an exemption from registration under the Securities Act. There will be no public offering of securities in the United States. Any public offering of the Rights Units in the United States would be made by means of a prospectus that would contain detailed information about IREIT, the Manager and their management, as well as financial statements.